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The Baby Boomers' Retirement Survival Guide: How To Navigate Through The Turbulent Times Ahead



Synopsis

An informational survival guide for retirees and pre-retirees looking to develop investment, income tax, and estate plans to last the rest of their lives.

Book Information

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Customer Reviews

Richard W. Paul has been in the financial services industry for over 25 years. As a Certified Financial Planner TM, Rich heads the team of advisors at Richard W. Paul & Associates, LLC. He specializes in working with retirees and pre-retirees in developing investment, income tax, and estate planning to make sure his clients are taken care of for the rest of their lives.

Excellent! Mr. Paul does a very good job explaining a holistic and common sense approach to retirement planning without the all too common self-serving bias most financial professionals have toward one strategy, investment or product versus another - and he does this in a way that is easy for anyone to understand. I give this book to those I know who are about to retire, it's an excellent resource.

Before you visit a financial planner, read this book. It will help navigate the water. It acts as your advocate. You'll come away with the skills to identify professional financial planners vs. salesmen, who might only be interested in high commissions.

This was a great book for baby boomers with money to invest, and seeking a plan to guide them

through!

This book IS appropriately named and will benefit any "Boomer" who takes the time to read it.... I liked the fact that it is written in such a way that I DIDN'T need to STUDY it to get a great education on the subject. It is written in "Down to "Earth" language with the effective use of interesting analogies to illustrate his points. The book is aimed at "Everyday People" who have worked hard to save what they could and now just need some help understanding how to position themselves for a more secure retirement. It was like a visit with a well educated friend or neighbor who you trusted to give you the "Straight Scoop" without boring you to death by trying to show you how much he/she knows. I give it FIVE STARS for simplifying a complex subject.

The book was too technical and did not provide a basic foundation by which to begin charting financial direction. It did not inform me about what resources I could use to make good choices. The writer was glib.

This is a great book. I would recommend this book to anyone who is either approaching retirement or already retire. Mr. Paul shared valuable concepts and techniques to how to invest in today's markets. His clear and concise message provides great guidance during these challenging markets. I must read.

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